



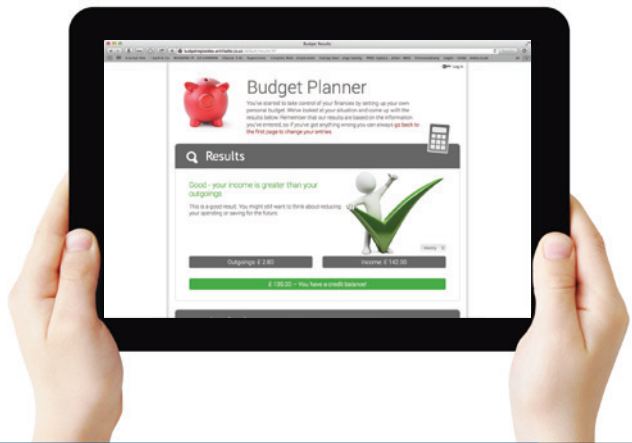
Budgeting Tool

An online solution designed to support personal budgeting and money management.



“The simplicity and ease of use of the budgeting tool was a major plus point for our team. Both customers and our staff like the fact that the initial calculation can be done in just a couple of minutes.”

Stephen Dawson, Help With Rent Team Manager



Personal budgeting support

The budgeting tool supports better money management & integrates with our range of calculators.



Time saving

A comprehensive budgeting form with entries all on one page. Create multiple budgets, save and retrieve results in minutes.



Management Information & statistics

Includes adviser and reporting features. Analyse the profile of clients and their budgets & manage patterns and trends.



Unlimited access

Advisers & clients can carry out an unlimited number of budgets on each licence.



Accessible & easy

All you need to access the tool is a simple browser - it's available 365 days a year, 24/7, wherever you have internet access.



More than a form

More than just a standard form, it allows you to create multiple budgets, save and retrieve results and generate reports.



Fully customisable pages

All content within the tool can be tailored to service requirements, enabling easy signposting and triage solutions.

TRY IT TODAY
Contact us for a
free 14 day trial